Selection of routines in organizational search:

Role systems and routine systems in the search process

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Routines & Organizational Change

- Change in routines is a critical component of organizational change
- Practice perspective on Routines
 - Change is endogenous
 - Experiential cycles of performance & action
 - Routine specific individual routine as a unit of analysis
 - Problems relating to performing individual routines may trigger re-evaluation and change

Partial account of how routines change

Cognitive Search

- Is a source of change in routines
- Contrasts with experiential (on-line) search
 - Triggered by problems < aspirations (on any goal)
 - Involves consideration of multiple alternatives
 - NOT trial-and-error
 - Draws on organization members' cognitive frameworks
- Involves selection of which routines to change
 - Search theory requires "a mechanism (a) for generating alternatives and (b) for choosing among those generated"

Our Study

Research Question

— How do organizations select which routines to change in cognitive search?

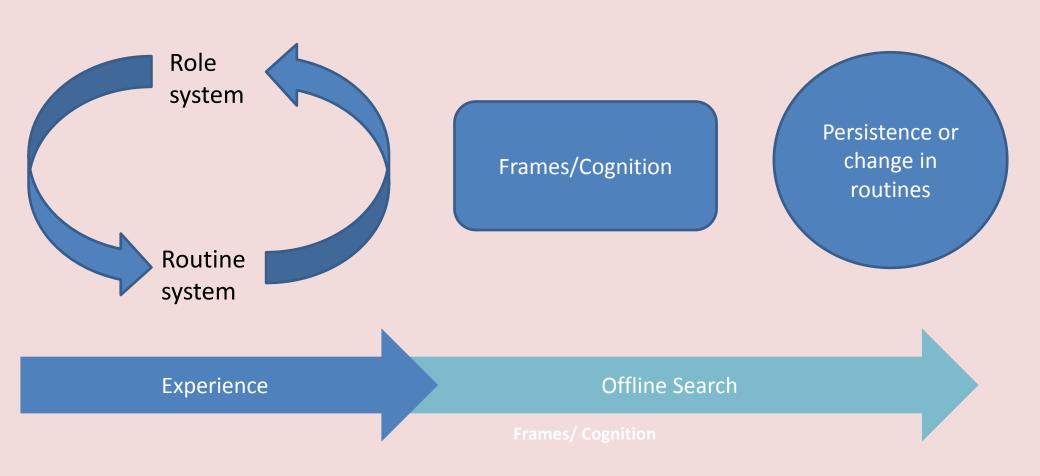
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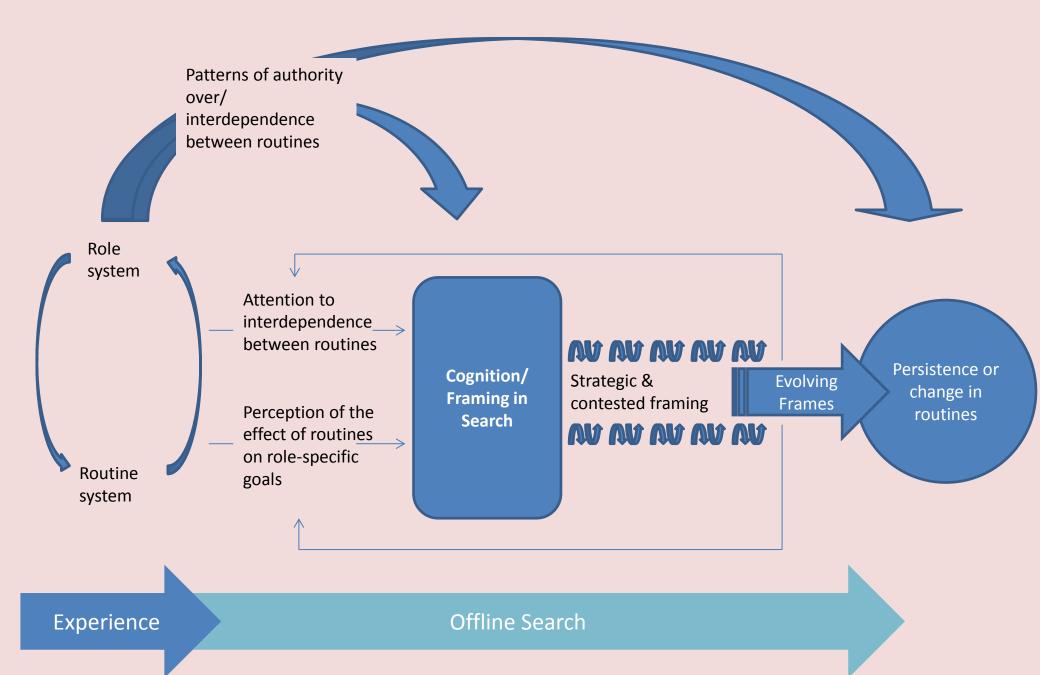
 Participant observation of cognitive search process aimed at increasing perioperative efficiency in 7 Ontario hospitals

Methods

- Narrative and comparative case analysis of discussion of potential changes in routines relating to the use of OR resources and staff
- 6 issues (e.g. scheduling surgical blocks, block allocation, moving procedures out of OR) & 25 proposed changes in routines

Simple Story: Roles & Routines





Patterns of Stability/Change

MD Collective Control



Interdependent Routines impact MDs , Admin & RNs



Goal conflict among MDs, coalitions with Admin



Change: 6 No Change: 1

MD Collective Control



Interdependent Routines impact MDs , Admin & RNs



Alignment between MDs & Admin



Change: 6 No Change: 0

MD Collective Control



Interdependent Routines impact Admin & RNs



Alignment between MDs & Admin



Change: 3 No Change: 2

MD Collective Control



Interdependent Routines impact Admin & RNs



Goal Conflict between MDs & Admin



Change: 0 No Change: 7

Contributions

Routines Literature

- Theorize selection of routines in cognitive search
- Attention to interdependence between routines
- Interplay between role system/ routine system central to routine change process

Search Literature

- Shows how experience informs cognitive search
- Attention to effects of history & embeddedness of routines on search
- (Re) Introduces role systems
 & political coalitions into
 search process